

**TEST 4**

**Please Complete the Following Forms for This Test:**

**Also, please complete as many fields as possible.**

FORM 40NR ALABAMA INDIVIDUAL INCOME TAX RETURN  
ALABAMA SCHEDULE A: ITEMIZED DEDUCTIONS  
ALABAMA SCHEDULE B: INTEREST AND DIVIDEND INCOME  
ALABAMA SCHEDULE D: PROFIT FROM SALE OF REAL ESTATE, ETC  
ALABAMA SCHEDULE E: RENT AND ROYALTY INCOME OR LOSS  
ALABAMA SCHEDULE OC: OTHER AVAILABLE CREDITS  
ALABAAMA SCHEDULE NTC: NET TAX CACULATOR

ALABAMA FORM 4952A: ALABAMA INVESTMENT INTEREST EXPENSE  
DEDUCT

1- FEDERAL 1099R

**TAXPAYER:**

NAME: Mark Roman  
OCCUPATION: Cashier  
Daytime phone #: (848) 569-1292  
AGE: 18  
SSN: 400-00-7404

FILING STATUS: Married Filing Separately  
NAME OF QUALIFYING PERSON: Mary Roman  
SSN OF QUALIFYING PERSON: 400-00-7494  
RELATIONSHIP OF QUALIFYING PERSON: Spouse

NUMBER OF DEPENDENTS: None

ADDRESS: 5342 Apollos Way  
Newark, NJ 07029

PREPARER FIRM: Ed Jones, P.C.  
PREPARER SSN: 123-45-6789  
PREPARER EIN: 23-1234567  
PREPARER PHONE: (334) 240-1980  
PREPARER SELF-EMPLOY IND: Yes  
PREPARER ADDRESS:

50 North Ripley St.  
Montgomery, AL 36132  
Ed Jones, P.C.  
SAME AS FIRM ADDRESS

PAID PREPARER:  
ADDRESS: