

**ALABAMA DEPARTMENT OF REVENUE  
TEST SCENARIOS FOR THE 2013  
ALABAMA INDIVIDUAL INCOME TAX RETURN**

**TEST # 7**

**FORMS REQUIRED:**

FORM 40 ALABAMA INDIVIDUAL INCOME TAX RETURN  
ALABAMA SCHEDULE A: ITEMIZED DEDUCTIONS  
ALABAMA SCHEDULE NTC: NET TAX CALCULATOR  
ALABAMA SCHEDULE AATC: ALABAMA ACCOUNTABILITY TAX CREDIT

**RETURNS NEEDED:**

1 - FEDERAL FORM C: PROFIT OR LOSS FROM BUSINESS  
1 - 8829: EXPENSES FOR BUSINESS USE OF YOUR HOME  
1 - FED SCH SE: SELF-EMPLOYMENT TAX

**OTHER INFORMATION ABOUT THE TEST:**

MAY IRS DISCUSS THE RETURN WITH PREPARER: NO  
MAY ALABAMA DISCUSS THE RETURN WITH PREPARER: NO

**Payments to Alabama PACT Program or Alabama College Education Savings Program: 1,000**

**TAXPAYER HAS ELECTED TO DIRECT DEPOSIT REFUND:**

RTN: 129618726  
ACCT#: 198374589  
SAVINGS: YES

No donation check-offs

PREPARER FIRM: Ed Jones, P.C.  
PREPARER SSN: 123-45-6789  
PREPARER EIN: 23-1234567  
PREPARER PHONE: (334) 240-1980  
PREPARER SELF-EMPLOY IND: Yes  
PREPARER ADDRESS: 50 North Ripley St.  
Montgomery, AL 36132

PAID PREPARER: Ed Jones, P.C.  
ADDRESS: SAME AS FIRM ADDRESS

TAXPAYER:  
NAME: Kathleen Britelite  
OCCUPATION: Self-Employed  
Daytime phone #: (334) 569-1587  
AGE: 37  
SSN: 400-00-7409

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**TEST # 7      OTHER INFORMATION**

FILING STATUS: Single  
NUMBER OF DEPENDENTS: None

ADDRESS: 848 Happy Ln  
Millbrook, AL 36054

ALABAMA ELECTION CAMPAIGN FUND: NONE

RESIDENCY: FULL YEAR  
FILED AL RETURN PRIOR YEAR? YES  
CURRENT EMPLOYER: Self-Employed  
OTHER FED INCOME? NONE

ESTIMATED PAYMENTS OF ALABAMA INCOME TAX:

4/13	800
6/13	800
9/13	800
1/14	800

ESTIMATE PAYMENTS OF FED INCOME TAX: 3200

BUSINESS INCOME OR LOSS – FED SCH C: 17,273

TOTAL PENSIONS AND ANNUITIES: none

TAXABLE PENSIONS AND ANNUITIES: none

OTHER INCOME: W – 2 G GAMBLING WINNINGS none

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**ITEMIZED DEDUCTION INFORMATION FOR  
ALABAMA SCHEDULE A - ITEMIZED DEDUCTIONS**

MEDICAL AND DENTAL EXPENSES - Line 1:	28,000
REAL ESTATE TAXES – line 5: TOTAL 125.00 <b>NOTE: 16.67% ALLOCATED TO 8829</b>	104
FICA TAX - Line 6:	none
OTHER TAXES - Line 8: CAR TAG TAX – PERSONAL PPROPERTY TAX	854
HOME MORTGAGE INTEREST REPORTED ON FEDERAL FORM 1098 – Line 10a: Total 2800.00 <b>NOTE: 16.67% ALLOCATED TO 8829</b>	2333
HOME MORTGAGE INTEREST NOT REPORTED ON FEDERAL FORM 1098 - Line 10b:	NONE
POINTS NOT REPORTED ON FORM 1098 - Line 12:	NONE
CONTRIBUTIONS BY CASH OR CHECK - Line 15:	4,800
CONTRIBUTIONS OTHER THAN CASH OR CHECK - Line 16:	NONE
CONTRIBUTION CARRYOVER FROM PRIOR YEAR - Line 17:	NONE
OTHER MISC DEDUCTIONS - Line 25:	NONE

\*\*\*\*\*NEW\*\*\*\*\*

**ALABAMA SCHEDULE AATC: ALABAMA ACCOUNTABILITY TAX CREDIT**

**Please complete the entire form – Part 1, Lines 1 – 29 and Part 2, Lines 1 - 9**