

**ALABAMA DEPARTMENT OF REVENUE
TEST SCENARIOS FOR THE 2014
ALABAMA INDIVIDUAL INCOME TAX RETURN**

TEST # 10

FORMS REQUIRED:

FORM 40 ALABAMA INDIVIDUAL INCOME TAX RETURN
ALABAMA SCHEDULE D: INCOME FROM SALE OF REAL ESTATE, STOCKS, ETC.
ALABAMA SCHEDULE E: INCOME FROM RENTAL REAL ESTATE, ROYALTIES,
PARTNERSHIPS, S – CORPS, ESTATES AND TRUSTS

ALABAMA FORM NOL 85A: NET OPERATING LOSS CARRYBACK OR CARRYFORWARD

ALABAMA FORM NTC: NET TAX CALCULATION

FEDERAL INCOME TAX DEDUCTION WORKSHEET

RETURNS NEEDED:

- 1 - FEDERAL FORM W-2
- 1 - FEDERAL SCHEDULE D: CAPITAL GAINS AND LOSSES
- 1 - FEDERAL SCHEDULE E - INCOME FROM RENTAL REAL ESTATE, ROYALTIES, ETC...

STANDARD DEDUCTION

OTHER INFORMATION ABOUT THE TEST:

No Donation check-offs

MAY IRS DISCUSS THE RETURN WITH PREPARER: YES
MAY ALABAMA DISCUSS THE RETURN WITH PREPARER: YES

PREPARER FIRM: Jones Accounting
PREPARER SSN: 123-45-6789
FEDERAL PIN #: 12345
PREPARER EIN: 23-1234567
PREPARER PHONE: (334) 555-1212
PREPARER SELF-EMPLOY IND: YES
PREPARER ADDRESS: 50 North Ripley St.
Montgomery, AL 36132

PAID PREPARER: Ed Jones, P.C.
ADDRESS: SAME AS FIRM ADDRESS

TAXPAYER:
NAME: Jane Doe
OCCUPATION: Paralegal
Daytime phone #: (334) 555-1234
AGE: 33
SSN: 400-00-7411

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TEST # 10 OTHER INFORMATION

FILING STATUS: Head of Family
NUMBER OF DEPENDENTS: 1
DEPEDENTS NAME/SSN/RELATIONSHIP: Billy Doe
400-00-9878
SON
TAX PAYERS'S ADDRESS: 101 Today St
Eight Mile, AL 36613
RESIDENCY: FULL YEAR
FILED AL RETURN PRIOR YEAR? YES
CURRENT EMPLOYER PRIMARY TAXPAYER: Grays Law Firm

SCHEDULE D: GAIN OR LOSS FROM SALE OF REAL ESTATE, STOCKS - ETC. 475

SCHEDULE E: 18750

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TEST # 10 - W-2 Information

W-2 Block

- a. Control Number:
- b. Employer's ID No: 63-6000619
- c. Employer's Name, Address, and Zip Code:

Grays Law Firm
 12 Ripley St
 Montgomery, AL 36130

- d. Employee SSN: 400-00-7411
- e. Employee's Name, Address and Zip Code:

Jane Joe
 101 Today St
 Eight Mile, AL 36613

1.	Wages, Tips, and Other Compensation:		32,500.00
2.	Federal Income Tax Withheld:		4875.00
3.	Social Security Wages:		32,500.00
4.	Social Security Tax Withheld:		3000.00
5.	Medicare Wages and Tips:		32,500.00
6.	Medicare Tax Withheld:		442.00
7.	Social Security Tips:		0
8.	Allocated Tips:		0
9.	Advance EIC Payment:		0
10.	Dependent Care Benefits:		0
11.	Nonqualified Plans:		0
12.	a, b, c, d		N/A
13.	State: Employee/Retirement Plan/Sick Pay		None
14.	Other:		
15.	State 1:	AL	
	Employer's State ID No:	359011	
16.	State Wages 1:		32,500.00
17.	State Income Tax1:		1875.00

Blocks 18 through 20: Not Applicable